



SOLID GROUP INC.

November 28, 2011

THE DISCLOSURE DEPARTMENT
3/F, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms. Janet A. Encarnacion
Head

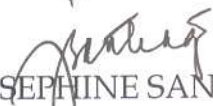
Gentlemen:

We advise that during its meeting today, the Board of Directors of Solid Group Inc. took note and approved the Plans of Mergers of the following subsidiaries:

- (1) Solid Manila Corporation (Surviving Company) and Solid Corporation (Absorbed Company);
- (2) Solid Laguna Corporation (Surviving Company) and Omni Logistics Corporation (Absorbed Company);
- (3) My Solid Technologies & Devices Corporation (Surviving Company) and Mytel Mobility Solutions, Inc. (Absorbed Company)

In connection with the previous approval of the Board for the Company to explore the feasibility of engaging in the business of modular housing units using pioneering technology subject of its disclosure of February 22, 2011, the Board approved the investment of the amount of approximately Php110 Million in a pilot project of 192 modular residential housing units to be set up on a property owned by one of the Company's subsidiaries located in Quezon City.

Very truly yours,


JOSEPHINE SANTIAGO
Corporate Information Officer