

SOLID GROUP INC.
Computation of Public Ownership as of March 31, 2016

| | Number of Shares | | | Total |
|---|-----------------------|----------------------|----------|----------------------|
| | A | B | | |
| Number of Issued Shares | 2,030,975,000 | 0 | | 2,030,975,000 |
| Less: Number of Treasury Shares (if any) | 209,433,000 | 0 | | 209,433,000 |
| Number of Issued and Outstanding Shares | 1,821,542,000 | 0 | | 1,821,542,000 |
| Less: | | | | |
| | % to total | | | |
| | I/O Shares | A | B | Total |
| Directors* | | | | |
| Elena S. Lim | | | | |
| Direct | 0.0001 % | 1,894 | 0 | 1,894 |
| Susan L. Tan | | | | |
| Direct | 0.0043 % | 78,645 | 0 | 78,645 |
| Indirect | 0.4008 % | 7,300,000 | 0 | 7,300,000 |
| David S. Lim | | | | |
| Direct | 9.8537 % | 179,488,591 | 0 | 179,488,591 |
| Indirect | 0.2745 % | 5,000,000 | 0 | 5,000,000 |
| Vincent S. Lim | | | | |
| Direct | 3.9465 % ⁿ | 71,887,187 | 0 | 71,887,187 |
| Indirect | 0.3292 % | 5,996,000 | 0 | 5,996,000 |
| Jason S. Lim | | | | |
| Direct | 3.5781 % | 65,176,160 | 0 | 65,176,160 |
| Quintin Chua | | | | |
| Direct | 0.0003 % | 5,000 | 0 | 5,000 |
| Maria Goolsby | | | | |
| Direct | 0.0005 % | 10,000 | 0 | 10,000 |
| Joseph Lim | | | | |
| Direct | 0.0000 % | 2 | 0 | 2 |
| Beda T. Manalac | | | | |
| Direct | 0.0001 % | 1,001 | 0 | 1,001 |
| Sub-total | 18.3880 % | 334,944,480 | 0 | 334,944,480 |
| Officers* | | | | |
| Lita Joaquin | | | | |
| Direct | 0.3848 % | 7,010,000 | 0 | 7,010,000 |
| Roberto V. San Jose | | | | |
| Direct | 0.0133 % | 242,000 | 0 | 242,000 |
| Ana Maria Katigbak Lim | | | | |
| Direct | - % | 0 | 0 | 0 |
| Josephine T. Santiago | | | | |
| Direct | 0.0004 % | 7,000 | 0 | 7,000 |
| Sub-total | 0.3985 % | 7,259,000 | 0 | 7,259,000 |
| Principal/Substantial Stockholders* | | | | |
| AA Commercial Inc | | | | |
| Direct | 32.03 % | 583,377,817 | 0 | 583,377,817 |
| AV Value Holding Corp | | | | |
| Direct | 27.45 % | 499,999,999 | 0 | 499,999,999 |
| Sub-total | 59.48 % | 1,083,377,816 | 0 | 1,083,377,816 |
| Affiliate* | | | | |
| | 0 % | 0 | 0 | 0 |
| Sub-total | 0 % | 0 | 0 | 0 |
| Others* | | | | |
| Government* | 0 % | 0 | 0 | 0 |
| Banks* | 0 % | 0 | 0 | 0 |
| Employees* | 0 % | 0 | 0 | 0 |
| Lock-Up Shares* | 0 % | 0 | 0 | 0 |
| Sub-total | 0 % | 0 | 0 | 0 |
| TOTAL | 78.26 % | 1,425,581,296 | - | 1,425,581,296 |
| Total Number of Shares Owned by the Public | | - | - | 395,960,704 |

**SOLID GROUP INC.
PUBLIC OWNERSHIP PERCENTAGE**

**Total Number of Shares Owned by the Public
Total Issued and Outstanding Shares**

| | | |
|---------------------------|---|----------------------|
| <u>395,960,704</u> shares | = | <u>21.74%</u> |
| 1,821,542,000 shares | | |

| | | |
|----------------------------|---|------------|
| Required Public Ownership% | = | 10% |
|----------------------------|---|------------|

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Complied

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Not Complied

| | | |
|---|---|----------------------|
| Number of Issued and Outstanding Shares | = | 1,821,542,000 |
|---|---|----------------------|

| | | |
|------------------------------|---|----------------------|
| Number of Outstanding Shares | = | 1,821,542,000 |
|------------------------------|---|----------------------|

| | | |
|---------------------------|---|--------------------|
| Number of Treasury Shares | = | 209,433,000 |
|---------------------------|---|--------------------|

| | | |
|-------------------------|---|----------------------|
| Number of Listed Shares | = | 2,030,975,000 |
|-------------------------|---|----------------------|

| | | |
|--------------------------------|---|-------------------|
| Number of Foreign-Owned Shares | = | 11,300,432 |
|--------------------------------|---|-------------------|

| | | |
|-----------------------------|---|--------------|
| Foreign Ownership Level (%) | = | 0.62% |
|-----------------------------|---|--------------|

| | | |
|-----------------------------|---|------------|
| Foreign Ownership Limit (%) | = | 40% |
|-----------------------------|---|------------|